

zeth

ETHetc - ETC Group Physical Ethereum

Factsheet | Data as of 31 Jan 2021

Investment Objective

ETC Group's Physical Ethereum (Ticker: ZETH) is an exchange traded cryptocurrency (ETC) that tracks the price of Ethereum's Ether coin. ZETH's primary listing is on Deutsche Börse's XETRA and is centrally cleared and provides investors with a secure and liquid way to gain exposure to the Ether cryptocurrency. Each unit of ZETH is 100% physically backed by Ether and gives the holder a claim on a predefined amount of Ether. ZETH is issued by ETC Group and marketed and distributed by HANetf. The value of your investment may go down as well as up and past performance is no indication of future performance. Your capital is at risk.

Why ZETH?



An easier way to invest in Ether

Investing in ZETH is as simple as buying shares through your broker or bank. Unlike investing directly in Ether, there is no need to engage with the technical challenges of setting up a cryptocurrency wallet to store Ether* as your units of ZETH are safely held with your broker or bank.

*Investors only need a cryptocurrency wallet if they want to redeem for Ether



Invest in Ether on a regulated exchange

ZETH's primary listing is on XETRA, one of the largest exchanges in Europe. Investors can trade with confidence knowing that all market participants are strictly vetted and carefully monitored to prevent market abuse unlike cryptocurrency exchanges, many of which are unregulated. The issuer has partnered with world-class liquidity providers to ensure ample on exchange liquidity and tight spreads.



Safe Custody

The issuer stores the Ether with BitGo Trust Company, a secure, regulated custodian, purpose built for holding digital assets. Strict KYC and AML standards ensure that the provenance of all cryptocurrency in custody has been vetted.

Key Risks

1. Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities, not as equity.
4. ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC.

Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
Xetra	ZETH	XXX	BMV2RQ3	DE000A3GMKD7	EUR

Key Facts

Inception Date	11/02/2021
Asset Class	Cryptocurrency
Base Currency	USD
TER	149 bps
Domicile	Germany
Replication Method	Physically Allocated Ether
Registered for Sale	TBC
UK Fund Reporting Status	Yes
UCITS Eligible	Please contact HANetf
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Legal Form	Debt Security
Legal Structure	Debt Security
Issuer	ETC Issuance GmbH
Trustee	Apex Corporate Trust Services (UK) Limited
Custodian	BitGO Trust Company (regulated)

Pricing Information

Crypto Entitlement (CE)

Each ETC is backed by 0.001 of a ZETH at launch

Price

CE x ZETH price

ZETH Advantages

Simple to buy and sell Transparent and secure (trade on a regulated exchange)

Targeted exposure to Ethe price

zeth

ETHetc - ETC Group Physical Ethereum

Factsheet | Data as of 31 Jan 2021

Index Performance and Volatility Indicators (USD)

Period	Return
2019	-1.25%
2020	475.51%
2021 YTD as of 31/01/2021	85.74%

Historical Performance is not an indicator of future performance. Investments may go down in value. (Source:Bloomberg).

ETF Partner

ETHetc - ETC Group's Physical Ethereum, is an exchange traded product by ETC Group issued in Germany that tracks the price of the Ethereum cryptocurrency Ether. ZETH is 100% backed by Ether stored in institutional-grade custody, giving investors a convenient way to get exposure to Ether. ZETH is fully fungible with Ether, is centrally cleared, and structured with investor protection in mind.



About HANetf

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

IMPORTANT DISCLAIMER

The content in this document is issued by HANetf Limited, an appointed representative of Mirabella Advisers LLP, which is authorised and regulated by the Financial Conduct Authority ("FCA"). This communication has been prepared for professional investors, but the Exchange Traded Cryptocurrency ("ETC") is available in some jurisdictions to any investors. Please check with your broker or intermediary that the ETC is available in your jurisdiction and suitable for your investment profile.

ETC's are a highly volatile digital asset and performance is unpredictable. Past performance is not a reliable indicator of future performance. The price of the ETC may vary and does not offer a fixed income. The value of any investment may be affected by exchange rate and underlying price movements.

This document may contain forward looking statements including statements regarding our belief or current expectations with regards to the performance of certain assets classes. Forward looking statements are subject to certain risks, uncertainties and assumptions. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. Therefore, readers are cautioned not to place undue reliance on these forward-looking statements.

The content of this document does not constitute investment advice nor an offer for sale nor a solicitation of an offer to buy any product or make any investment. An investment in an ETC is dependent on the performance of the underlying cryptocurrency, less costs, but it is not expected to match that performance precisely. ETCs involve numerous risks including among others, general market risks relating to underlying adverse price movements and currency, liquidity, operational, legal and regulatory risks.

The information contained on this document is not, and under no circumstances is to be construed as, an advertisement or any other step in furtherance of a public offering of shares in the United States or any province or territory thereof, where none of the Issuers or their products are authorised or registered for distribution and where no prospectus of any of the Issuers has been filed with any securities commission or regulatory authority. No document or information on this document should be taken, transmitted or distributed (directly or indirectly) into the United States. ETC Issuance GmbH, nor any securities issued by it, have been or will be registered under the United States Securities Act of 1933 or the Investment Company Act of 1940 or qualified under any applicable state securities statutes.

The ETCs discussed in this document are issued by ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Base Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and dated 14th January 2021 and the final terms ("Prospectus"). Investors should read the Prospectus before investing and should refer to the section of the Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETC's. Any decision to invest should be based on the information contained in the Issue Documentation.

The decision and amount to invest should take into consideration your specific circumstances after seeking independent investment, tax and legal advice.