



100% physically backed, this ETC gives you seamless and pure exposure to the performance of Ethereum while trading on Europe's largest stock exchanges.

ETHetc – ETC Group Physical Ethereum

Overview

| | |
|---------------------|-----------------------------------|
| Ticker | ZETH |
| ISIN | DE000A3GMKD7 |
| WKN | A3GMKD |
| TER | 1,49 % |
| Asset Class | Digital Assets/ Cryptocurrency |
| Underlying Exposure | Ethereum (ETH) |

Composition



Advantages of ZETH

Simple trading, with no digital wallet required

Buy and sell like any stock or ETF through your regular broker or bank. No new account needed, just enter the ticker or ISIN on trading platform.

Institutional-grade asset custody

The Ethereum is kept in cold-storage at a regulated custodian, and all assets are secured by an independent trustee, thus eliminating issuer default risk.

100% backed & physical redemption

You are legally entitled to the underlying ethereum, and you can redeem the ETC for the cryptocurrency, alternatively to selling on exchange.

Regulated and listed on major exchanges

Issued in Germany under German regulatory oversight, the ETC's primary listing is on XETRA, the largest ETF exchange in Europe.

Key risks

1. Investor's capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities, not as equity.
4. ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC.

Performance

Since Inception



NAV

The net asset value (NAV) of an ETC represents the net \$ value per underlying cryptocurrency

11-08-2022

| | | | |
|---------------|-------|---------------------|---------------------|
| Ticker | ZETH | NAV daily change | ▲ 3.90% / ▲ \$ 0.69 |
| Base currency | USD | NAV YTD change | ▼ -49.30% |
| NAV (USD) | 18.52 | NAV since inception | ▲ 20.90% |

The ETCs' NAV value is determined at 4.00 pm CET of each business day, and represents the value of one unit; it is calculated by using the relevant spot price of the underlying digital asset. The value is not necessarily the same as the ETCs' intraday trading price. Investors should not expect to buy or sell the ETC at the determined NAV value. Performance quoted represents past performance. Current performance may be lower or higher than average annual returns shown. NAV performance is displayed in base currency (USD), price performance is displayed in trading currency (e.g. EUR). Brokerage or transaction fees will apply. Past performance is no guarantee of future performance, and your invested capital may be at risk.

Custody

ETC Group has partnered with the leading providers of digital asset custody

Regulated Certified

Being the first qualified custodian purpose-built for holding digital assets, BitGo Trust Company is an independent trust company regulated by the South Dakota Division of Banking, and SOC 2 Type 1 & 2 certified.

Cold Wallets

All ETC assets are kept in cold wallets. Cold wallets mean that the digital wallets are not connected to the internet. This protects the wallets from hacks, unauthorized access, and other vulnerabilities.

Multi-Signature Security

Digital asset are stored using a multi-signature technology and can only be accessed when sharded keys held by separate entities are unities. This creates additional layers of security to protect investor funds.

Insured

BitGo's \$250 million custody insurance policy protects against third-party hacks, theft or dishonest acts by BitGo employees or executives as well as the loss of keys.

Holdings

ETH Total holdings in cold-storage custody

11-08-2022

| | | | |
|---------------------------------------|------------|------------------------|---------------|
| Name | Ethereum | AuM Amount (ETH) | 35,321.338 |
| Symbol | ETH | AuM market value (USD) | 66,875,832.00 |
| Shares outstanding | 3,610,568 | % of net assets | 100.00 |
| Cryptocurrency Entitlement (per unit) | 0.00978276 | | |

Product Details

Key Service Providers

| | |
|------------------|--|
| Issuer | ETC Issuance GmbH |
| Custodian | BitGo Trust Company |
| Security Trustee | Apex Corporate Trustees (UK) Limited |
| Administrator | Apex Corporate & Advisory Services Ltd |
| Registrar | Clearstream Banking AG |

Legal & Tax

| | |
|-----------------|---------------------------------|
| UCITS Compliant | No |
| UCITS Eligible | Contact us for more information |
| ISA Eligible | Yes |
| SIPP Eligible | Yes |

ETC Structure

| | |
|---------------------|--|
| Domicile | Germany |
| Primary Listing | Deutsche Börse XETRA |
| Issue Date | 23.02.2021 |
| Inception Date | 04.03.2021 |
| Legal Form | Debt Security |
| Product Structure | ETC |
| Physical Settlement | Yes (Both Creation & Redemption) |
| Leverage | 1:1 (No leverage) |
| Minimum Investment | 1 unit |
| Expiry Date | Open Ended |
| Entry Exit Fees* | None |
| Replication Method | Physically allocated (100% collateral) |

* Your broker will charge commissions to trade the ETC like shares

Trading information

| Exchange | Ticker BBG | RIC | SEDOL | ISIN | Valoren | WKN | Currency | Listing Date |
|--------------------------------------|------------|-----------------|------------|--------------|-----------|--------|----------|--------------|
| Deutsche Börse XETRA | ZETH GR | ZETH.DE | BMV2RQ3 | DE000A3GMKD7 | - | A3GMKD | EUR | 09.03.2021 |
| Deutsche Börse XETRA | ZETI GR | ZETI.DE | BMFCDT4 | DE000A3GMKD7 | - | A3GMKD | USD | 26.11.2021 |
| Euronext Amsterdam | ZETH NA | ZETH.AS | BN0Z9Z3 | DE000A3GMKD7 | - | A3GMKD | USD | 01.06.2021 |
| Euronext Paris | ZETH FP | ZETH.PA | BN0Z9Y2 | DE000A3GMKD7 | - | A3GMKD | EUR | 01.06.2021 |
| SIX Swiss Exchange | ZETHCHF SW | ZETHCHF.S | BN0WR94 | DE000A3GMKD7 | 110488627 | A3GMKD | CHF | 25.05.2021 |
| SIX Swiss Exchange | ZETHGBP SW | ZETHGBP.S | BN0WRB6 | DE000A3GMKD7 | 110488627 | A3GMKD | GBP | 25.05.2021 |
| SIX Swiss Exchange | ZETH SW | ZETHUSD.S | BN0WR83 | DE000A3GMKD7 | 110488627 | A3GMKD | USD | 25.05.2021 |
| Wiener Börse | ZETH AV | DE000A3GMKD7=VI | BN4RH84 AT | DE000A3GMKD7 | - | A3GMKD | EUR | 18.08.2021 |

Disclaimer

PRIOR TO ANY INVESTMENT IN AN ETC ANY POTENTIAL INVESTORS MUST NOTE THAT:

- Any potential investors should seek independent advice and should consider the relevant information provided in the base prospectus and final terms relating to the ETCs, in particular the risk factors set out therein.
- The invested capital is at risk and losses up to the total invested amount possible. The product is subject to inherent counterparty risk associated with the issuer of the ETCs and may suffer losses, including a total loss, if the issuer fails to fulfil its contractual obligations.
- The legal structure of the ETC is that of a debt security. ETCs are traded on stock exchanges, just as other securities. Market prices may differ from the net asset value of the ETC.

The ETC discussed herein is issued by ETC Issuance GmbH under its Programme for the issuance of Bonds secured by Cryptocurrencies. The relevant base prospectus has been approved by the German Bundesanstalt für Finanzdienstleistungsaufsicht as competent authority under the Prospectus Regulation, whereby such approval should not be construed as an endorsement of the ETC.

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