



ETC Group MSCI Digital Assets Select 20 ETP

Passive & rules-based investing

The ETC Group MSCI Digital Assets Select 20 ETP is the first Digital Asset ETP indexed to MSCI. The ETP is a physically backed exchange traded product that offers investors simple and cost-efficient access to the leading investable digital assets and cryptocurrencies comprising around 85% of the crypto market.

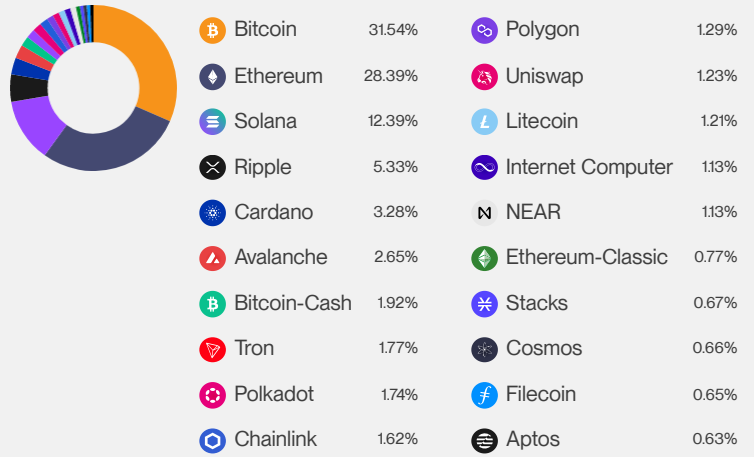
Investment objective:

The ETP seeks to track the performance, before fees and expenses, of the MSCI Global Digital Assets Select Top 20 Capped Index. The index is rebalanced on a quarterly basis.

Overview

Ticker	DA20
ISIN	DE000A3G3ZL3
WKN	A3G3ZL3
TER	1.49%
Asset Class	Digital Assets
Underlying	MSCI Global Digital Assets Select Top 20 Capped Index
Replication method	Physical, quarterly rebalancing

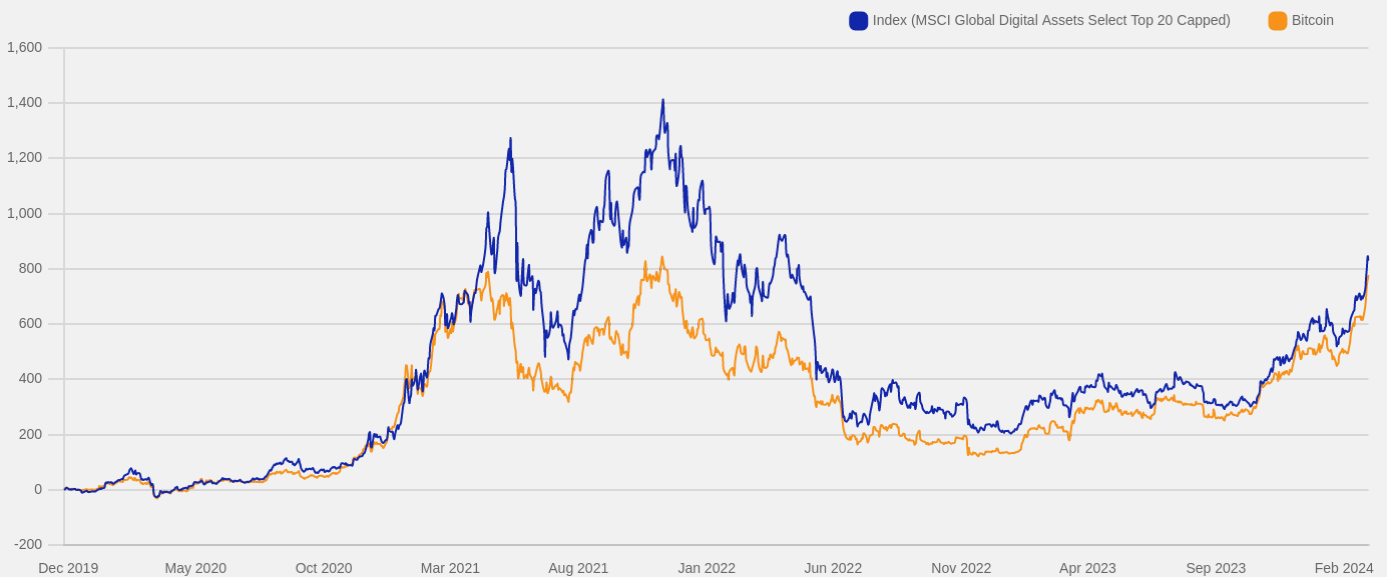
Index Composition



Last updated/weightings as of 15-04-2024 20:05:02

Cumulative Index Performance

USD returns Nov 2019 – Dec 2023



2019

2024

Key Advantages of DA20

Efficient Diversification

DA20 provides passive and diversified broad market exposure to digital assets in one single product, covering approximately 85% of the crypto market.*

Regulated and exchange listed

Issued in Germany under BaFin oversight, this ETP's primary listing is on XETRA, the largest ETF exchange in Europe.

Simple and reliable

Buy and sell like any stock or ETF through your regular securities account. No new account or crypto wallet needed.

Enhanced Product Quality

Best-in-class product structuring with capped weighting, quarterly rebalancing, and tier 1 service providers such as MSCI.

Physical ETP Structure

The ETP units are 100% physically backed by cryptocurrency held securely in cold storage.

Institutional-grade Custody

The assets backing the ETP are kept in regulated cold-storage custody and are secured by an independent trustee, thus eliminating issuer default risk.

*Excluding stablecoins such as USDT, USDC, and other.

DA20 Assets under Management

Last updated: 15-04-2024 19:05:02

Shares outstanding	74,729.00	Total ETP net assets market value (US\$ million)	7.35
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DA20 NAV

The net asset value (NAV) of an ETP represents the net \$ value per underlying cryptocurrency

Last updated: 15-04-2024 19:05:02

Ticker	DA20	NAV daily change	-9.59 % / \$ -10.43
Base currency	USD	NAV YTD change	-
NAV (USD)	98.37	NAV since inception (13.04.2023)	76.38 %

The ETCs' NAV value is determined at 4.00 pm CET of each business day, and represents the value of one unit; it is calculated by using the relevant spot price of the underlying digital asset. The value is not necessarily the same as the ETCs' intraday trading price. Investors should not expect to buy or sell the ETC at the determined NAV value. Performance quoted represents past performance. Current performance may be lower or higher than average annual returns shown. NAV performance is displayed in base currency (USD), price performance is displayed in trading currency (e.g. EUR). Brokerage or transaction fees will apply. Past performance is no guarantee of future performance, and your invested capital may be at risk.

Custody

Regulated

Komainu (Jersey) Limited is a regulated and licensed custodian, with offices in Jersey, London, Dublin, Dubai, and Singapore and is regulated initially by the Jersey Financial Services Commission (JFSC).

Cold Wallet Custody

ETP/ETC assets are kept in cold storage wallets also known as offline air-gapped wallets within Komainu's digital vault.

Institutional-Grade Security











Komainu's digital assets custody features multi-layer security technology, eliminating single points of failure and insulating digital assets from cyber-attacks, internal collusion, and human error.

Secure & Certified

Komainu is backed by industry standard certifications and accreditations such as SOC 1 Type I and Type II certified (PwC audited).

Top 10 Holdings

DA20 seeks to track the MSCI Global Digital Assets Select Top 20 Capped Index as closely as possible

Name	Symbol	Added to index	Reference price (USD)	Weighting
 Bitcoin	BTC	01-03-2023	65,211.55	31.54%
 Ethereum	ETH	01-03-2023	3,177.71	28.39%
 Solana	SOL	01-03-2023	147.68	12.39%
 Ripple	XRP	01-03-2023	0.50	5.33%
 Cardano	ADA	01-03-2023	0.48	3.28%
 Avalanche	AVAX	01-03-2023	0.67	2.65%
 Bitcoin-Cash	BCH	01-03-2023	525.85	1.92%
 Tron	TRX	01-03-2023	0.11	1.78%
 Polkadot	DOT	01-03-2023	6.99	1.74%
 Chainlink	LINK	01-03-2023	14.31	1.62%

Last updated/weightings as of 15-04-2024 20:05:02

Holdings are subject to change at quarterly rebalancing. Weightings are subject to daily change due to movements in market capitalisation of the underlying digital assets.

DA20 Trading Information

Exchange	Ticker BBG	RIC	SEDOL	ISIN	Valoren	WKN	Currency	Listing Date
BX Swiss	DA20CHF BW	-	BRJN8F9	DE000A3G3ZL3	126630022	-	CHF	2023-10-04
Deutsche Börse XETRA	DA20 GR	DA20.DE	BMF9D28	DE000A3G3ZL3	-	A3G3ZL	EUR	2023-04-24
Deutsche Börse XETRA	DA21 GR	DA21.DE	BMF9D40	DE000A3G3ZL3	-	A3G3ZL	USD	2023-04-24
Euronext Paris	DA20 FP	DA20.PA	BRJ4M94 FR	DE000A3G3ZL3	-	-	EUR	2024-11-01

Key risks of Crypto ETPs

1. Investor's capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETP securities are structured as debt securities, not as equity.
4. ETPs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETP.

Disclaimer

PRIOR TO ANY INVESTMENT IN AN ETC ANY POTENTIAL INVESTORS MUST NOTE THAT:

- Any potential investors should seek independent advice and should consider the relevant information provided in the base prospectus and final terms relating to the ETCs, in particular the risk factors set out therein.
- The invested capital is at risk and losses up to the total invested amount possible. The product is subject to inherent counterparty risk associated with the issuer of the ETCs and may suffer losses, including a total loss, if the issuer fails to fulfil its contractual obligations.
- The legal structure of the ETC is that of a debt security. ETCs are traded on stock exchanges, just as other securities. Market prices may differ from the net asset value of the ETC.

The ETC discussed herein is issued by ETC Issuance GmbH under its Programme for the issuance of Bonds secured by Cryptocurrencies. The relevant base prospectus has been approved by the German Bundesanstalt für Finanzdienstleistungsaufsicht as competent authority under the Prospectus Regulation, whereby such approval should not be construed as an endorsement of the ETC.

The information contained in this fact sheet is provided solely for informational and marketing purposes. Such provision of information does not constitute an offer to sell securities, nor is it an advice, a recommendation or a solicitation of an offer to buy securities.

INVESTORS IN THE U.S., THE UNITED KINGDOM, OR CANADA

The ETC is not intended to be offered and shall not be offered to any retail investor in the United Kingdom.

This fact sheet does not constitute an offer of securities for sale in the United States and the ETC referred to in this fact sheet may not be offered or sold in the United States absent registration or an exemption from registration.

Information contained in this fact sheet is not, and under no circumstances is to be construed as, an advertisement or any other step in furtherance of a public offering in the United States or Canada, or any state, province or territory thereof, where neither the issuer nor its products are authorised or registered for distribution or sale and where no prospectus of the issuer has been filed with any securities regulator. Neither this document nor information in it should be taken, transmitted or distributed (directly or indirectly) into the United States.

The statements made in this fact sheet are based on evaluations, economic data, own assessments and forward looking statements at the time of the preparation of the fact sheet and are subject to ongoing changes.