



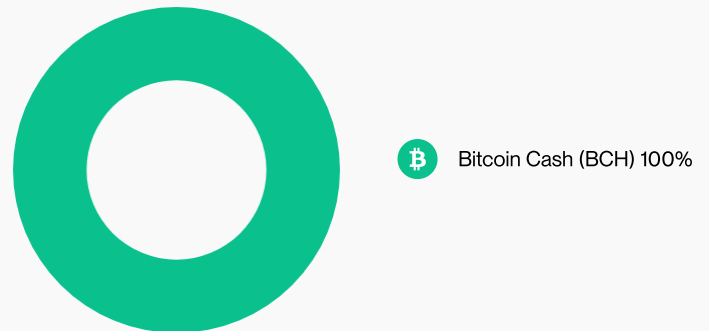
100% physically backed, this ETC gives you seamless and pure exposure to the performance of Bitcoin Cash while trading on Europe's largest stock exchanges.

BCHetc – ETC Group Physical Bitcoin Cash

Overview

Ticker	BTCH
ISIN	DE000A3GTBU5
WKN	A3GTBU
TER	1,95 %
Asset Class	Digital Assets/ Cryptocurrency
Underlying Exposure	Bitcoin Cash (BCH)

Composition



Advantages of BTCH

Simple trading, with no digital wallet required

Buy and sell like any stock or ETF through your regular broker or bank. No new account needed, just enter the ticker or ISIN on trading platform.

Institutional-grade asset custody

The Bitcoin cash is kept in cold-storage at a regulated custodian, and all assets are secured by an independent trustee, thus eliminating issuer default risk.

100% backed & physical redemption

You are legally entitled to the underlying bitcoin cash, and you can redeem the ETC for the cryptocurrency, alternatively to selling on exchange.

Regulated and listed on major exchanges

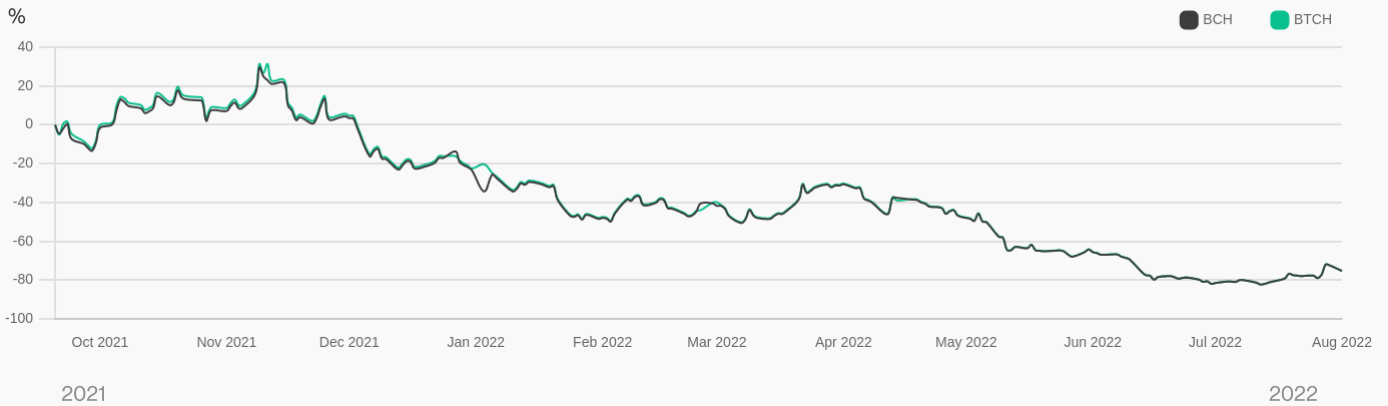
Issued in Germany under German regulatory oversight, the ETC's primary listing is on XETRA, the largest ETF exchange in Europe.

Key risks

1. Investor's capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities, not as equity.
4. ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC.

Performance

Since Inception



NAV

The net asset value (NAV) of an ETC represents the net \$ value per underlying cryptocurrency

11-08-2022

Ticker	BTCH	NAV daily change	▲ 2.49% / ▲ \$ 0.03
Base currency	USD	NAV YTD change	▼ -67.08%
NAV (USD)	1.42	NAV since inception	▼ -51.93%

The ETCs' NAV value is determined at 4.00 pm CET of each business day, and represents the value of one unit; it is calculated by using the relevant spot price of the underlying digital asset. The value is not necessarily the same as the ETCs' intraday trading price. Investors should not expect to buy or sell the ETC at the determined NAV value. Performance quoted represents past performance. Current performance may be lower or higher than average annual returns shown. NAV performance is displayed in base currency (USD), price performance is displayed in trading currency (e.g. EUR). Brokerage or transaction fees will apply. Past performance is no guarantee of future performance, and your invested capital may be at risk.

Custody

ETC Group has partnered with the leading providers of digital asset custody

Regulated Certified

Being the first qualified custodian purpose-built for holding digital assets, BitGo Trust Company is an independent trust company regulated by the South Dakota Division of Banking, and SOC 2 Type 1 & 2 certified.

Cold Wallets

All ETC assets are kept in cold wallets. Cold wallets mean that the digital wallets are not connected to the internet. This protects the wallets from hacks, unauthorized access, and other vulnerabilities.

Multi-Signature Security

Digital assets are stored using a multi-signature technology and can only be accessed when sharded keys held by separate entities are unities. This creates additional layers of security to protect investor funds.

Insured

BitGo's \$250 million custody insurance policy protects against third-party hacks, theft or dishonest acts by BitGo employees or executives as well as the loss of keys.

Holdings

BCH Total holdings in cold-storage custody

11-08-2022

Name	Bitcoin Cash	AuM Amount (BCH)	1,806,165
Symbol	BCH	AuM market value (USD)	260,431.00
Shares outstanding	184,000	% of net assets	100.00
Cryptocurrency Entitlement (per unit)	0.00981612		

Product Details

Key Service Providers

Issuer	ETC Issuance GmbH
Custodian	BitGo Trust Company
Security Trustee	Apex Corporate Trustees (UK) Limited
Administrator	Apex Corporate & Advisory Services Ltd
Registrar	Clearstream Banking AG

Legal & Tax

UCITS Compliant	No
UCITS Eligible	Contact us for more information
ISA Eligible	Yes
SIPP Eligible	Yes

ETC Structure

Domicile	Germany
Primary Listing	Deutsche Börse XETRA
Issue Date	09.1.2021
Inception Date	17.09.2021
Legal Form	Debt Security
Product Structure	ETC
Physical Settlement	Yes (Both Creation & Redemption)
Leverage	1:1 (No leverage)
Minimum Investment	1 unit
Expiry Date	Open Ended
Entry Exit Fees*	None
Replication Method	Physically allocated (100% collateral)

* Your broker will charge commissions to trade the ETC like shares

Trading information

Exchange	Ticker BBG	RIC	SEDOL	ISIN	Valoren	WKN	Currency	Listing Date
Deutsche Börse XETRA	BTCH GR	BTCH.DE	BMYLH45 DE	DE000A3GTBU5	-	A3GTBU	EUR	21.09.2021
Deutsche Börse XETRA	BTCG GR	BTCG.DE	BMFCDW7 DE	DE000A3GTBU5	-	A3GTBU	USD	26.11.2021
Euronext Amsterdam	BTCH NA	BTCH.AS	BN11JC7	DE000A3GTBU5	-	A3GTBU	USD	29.10.2021
Euronext Paris	BTCH FP	BTCH.PA	BN11JD8 FR	DE000A3GTBU5	-	A3GTBU	EUR	29.10.2021

Disclaimer

PRIOR TO ANY INVESTMENT IN AN ETC ANY POTENTIAL INVESTORS MUST NOTE THAT:

- Any potential investors should seek independent advice and should consider the relevant information provided in the base prospectus and final terms relating to the ETCs, in particular the risk factors set out therein.
- The invested capital is at risk and losses up to the total invested amount possible. The product is subject to inherent counterparty risk associated with the issuer of the ETCs and may suffer losses, including a total loss, if the issuer fails to fulfil its contractual obligations.
- The legal structure of the ETC is that of a debt security. ETCs are traded on stock exchanges, just as other securities. Market prices may differ from the net asset value of the ETC.

The ETC discussed herein is issued by ETC Issuance GmbH under its Programme for the issuance of Bonds secured by Cryptocurrencies. The relevant base prospectus has been approved by the German Bundesanstalt für Finanzdienstleistungsaufsicht as competent authority under the Prospectus Regulation, whereby such approval should not be construed as an endorsement of the ETC.

The information contained in this fact sheet is provided solely for informational and marketing purposes. Such provision of information does not constitute an offer to sell securities, nor is it an advice, a recommendation or a solicitation of an offer to buy securities.

INVESTORS IN THE U.S., THE UNITED KINGDOM, OR CANADA

The ETC is not intended to be offered and shall not be offered to any retail investor in the United Kingdom.

This fact sheet does not constitute an offer of securities for sale in the United States and the ETC referred to in this fact sheet may not be offered or sold in the United States absent registration or an exemption from registration.

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