

extz

XTZetc – ETC Group Physical Tezos

Factsheet | Data as of 28 Feb 2022

Investment Objective

XTZetc – ETC Group Physical Tezos (Ticker: EXTZ) is an exchange traded cryptocurrency (ETC) that tracks the price of Tezos' Tez coin (XTZ, or "Tez"). Tezos is a smart contract blockchain network focused on security and scale for large value transactions. Each unit of EXTZ ETC is 100% physically backed by Tez, and trades on European exchanges, providing investors with a safer and liquid way to gain exposure to Tez. Each unit of EXTZ gives the holder a claim on a predefined amount of Tez. EXTZ is issued by ETC Group and marketed and distributed by HANetf.

Why EXTZ?



An easy way to invest in Tezos

Investing in EXTZ is as simple as buying shares through your broker or bank. Unlike investing directly in Tez, there is no need to engage with the technical challenges of setting up a cryptocurrency wallet to store Tez* as your units of EXTZ are safely held with your broker or bank. *Investors only need a cryptocurrency wallet if they want to redeem for Tez.



Invest in Tezos on a regulated exchange

EXTZ's primary listing is XETRA, one of the largest exchanges in Europe. Investors can trade with confidence knowing that all market participants are strictly vetted and carefully monitored to prevent market abuse unlike cryptocurrency exchanges, many of which are unregulated. The issuer has partnered with world-class liquidity providers to ensure ample on exchange liquidity and tight spreads.



Safe Custody

The issuer stores the Tez backing the securities with Coinbase Custody Trust Company, a secure, regulated custodian, purpose built for holding digital assets. Strict KYC and AML standards ensure that the provenance of all cryptocurrency in custody has been vetted.

Key Risks

1. Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC.
3. Cryptocurrencies can be highly volatile and your capital is at risk.
4. For professional investors only.

Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
Xetra	EXTY GR	EXTY.DE	BN6KDJ4	DE000A3GVK14	USD
Xetra	EXTZ GR	EXTZ.DE	BN473N1	DE000A3GVK14	EUR

Key Facts

Inception Date	29/11/2021
Base Currency	USD
TER	195 bps
Replication Method	Physically Allocated Tez
Registered for Sale	AT, DE, DK, IE, IT, LU, NL, NO, FI, PL, ES, SE, FR
UK Fund Reporting Status	Seeking
UCITS Eligible	Please contact HANetf
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Shares Outstanding	79,900
Legal Form	ETC
Legal Structure	ETC
Use of Income	Accumulating
Issuer	ETC Issuance GmbH
Trustee	APEX Corporate Trustees (UK) Limited
Custodian	Coinbase Custody Trust Company

Pricing Information

Crypto Entitlement (CE)

Each ETC is backed by 1 Tez at launch

Price

Pricing Information Tez Price Body

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Performance and Volatility Indicators (USD)

Period	Return	Volatility
2021	-18.24%	157.22%
2022	-19.67%	137.93%

Partner

ETC Group unites financial services professionals and entrepreneurs, with experience spanning brings together both the worlds of digital assets and regulated markets with a single goal: to manufacture financial products with integrity that address the concerns many investors have in trading novel asset classes. As crypto is here to stay, the company's vision is to enable investors across all aspects of life to seamlessly and efficiently participate in the growth of digital assets and the blockchain sector through the design and issue of secure, institutional-grade exchange traded products. United within ETC Group is one of the world's largest electronic market makers, and a number of London-based FCA- regulated brokers together with a team of experienced financial services professionals all bringing network and know-how to the venture. www.etc-group.com

About HANetf

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

IMPORTANT INFORMATION This factsheet is approved for professional use only.

Communications issued in the UK (ETFs and ETCs)

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Communications issued in the European Economic Area (“EEA”) relating to ETFs

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1. HANetf ICAV, an open-ended Irish collective asset management vehicle issuing under the terms in the Prospectus and relevant Supplement for the ETF approved by the Central Bank of Ireland (“CBI”) (“ETF Prospectus”) is the issuer of the ETFs. Investors should read the current version of the ETF Prospectus before investing and should refer to the section of the ETF Prospectus entitled ‘Risk Factors’ for further details of risks associated with an investment in the ETFs. Any decision to invest should be based on the information contained in the ETF Prospectus.
2. HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing:
 - i. the precious metals ETCs under the terms in the Base Prospectus approved by both the Central Bank of Ireland (“CBI”), the UK Financial Conduct Authority (“FCA”) (“ETC Prospectus”) and the final terms of the relevant precious metals series (together, “ETC Securities Documentation”); and
 - ii. the carbon securities ETCs under the terms in the Base Prospectus approved by the FCA (“FCA ETC Prospectus”) and the final terms of the relevant carbon allowance (together, “FCA ETC Securities Documentation”).

Investors should read the latest versions of the ETC Securities Documentation and the FCA ETC Securities Documentation before investing and should refer to the section of the Base Prospectuses entitled ‘Risk Factors’ for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation and the FCA ETC Securities Documentation.

3. ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht (“BaFin”) and the final terms (“Cryptocurrency Prospectus”) is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled ‘Risk Factors’ for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

The ETF Prospectus, ETC Securities Documentation, and Cryptocurrency Prospectus can all be downloaded from www.hanetf.com.

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In relation to each Member State of the EEA (each a "Relevant State"), the relevant Issuer has represented and agreed that it has not made and will not make an offer of the Products which are the subject of the offering contemplated by the relevant prospectus to the public in that Relevant State other than at any time:

- to any legal entity which is a qualified investor as defined in the Prospectus Regulation;
- to fewer than 150 natural or legal persons (other than qualified investors as defined in the Prospectus Regulation), subject to obtaining the prior consent of the relevant Dealer or Dealers nominated by the Issuer for any such offer; or
- in any other circumstances falling within Articles 1(3), 1(4) and/or 3(2)(b) of the Prospectus Regulation (as may be locally implemented), provided that no such offer of Products shall require the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplementa prospectus pursuant to Article 23 of the Prospectus Regulation.

For the purposes of the provision above, the expression an "offer of Products to the public" in relation to any Products in any Relevant State means the communication in any form and by means of sufficient information on the terms of the offer and the Products to be offered so as to enable an investor to decide to purchase or subscribe for the Products, and the expression "Prospectus Regulation" means Regulation (EU) 2017/1129, and includes any relevant implementing measure in the Relevant State.

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