

btch

BCHetc – ETC Group Physical Bitcoin Cash

Factsheet | Data as of 28 Feb 2022

Investment Objective

BCHetc – ETC Group Physical Bitcoin Cash (BTCH) is an exchange traded cryptocurrency (ETC) that tracks the price of Bitcoin Cash. Each Bitcoin Cash ETC is 100% physically backed by Bitcoin Cash, and trades on European exchanges, providing investors with a safer and liquid way to gain exposure to the cryptocurrency. Each unit of BTCH gives the holder a claim on a predefined amount of the cryptocurrency with the possibility of physical delivery. BTCH is issued by ETC Group and marketed and distributed by HANetf.

Why BTCH?



An easier way to invest in Bitcoin Cash

Investing in the BTCH Bitcoin Cash ETC involves buying shares through your broker or bank. Unlike investing directly in Bitcoin Cash, there is no need to engage with the technical challenges of setting up a cryptocurrency wallet to store it. Investors only need a cryptocurrency wallet if they wish to redeem BTCH for the underlying cryptocurrency. Your units of BTCH are easily added to your portfolio and safely held with your broker or bank.



Invest in Bitcoin Cash on a regulated exchange

BTCH's primary listing is traded on Deutsche Börse Xetra, one of Europe's largest ETF trading venues. Investors can trade with confidence knowing that all market participants are strictly vetted and carefully monitored to prevent market abuse unlike cryptocurrency exchanges, many of which are unregulated. The issuer has partnered with world-class liquidity providers to ensure ample on exchange liquidity and tight spreads.



Safe Custody

The issuer stores the Bitcoin Cash with BitGo Trust Company, a secure, regulated custodian, purpose built for holding digital assets. Strict KYC and AML standards of the APs ensure that the provenance of all cryptocurrency in custody has been vetted.

Key Risks

1. Cryptocurrencies can be highly volatile. Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities, not as equity.
4. ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC.
5. This is a marketing communication. Please refer to the prospectus and to the KIID before making any final investment decisions.

Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
Xetra	BTCH GY	BTCH.DE	BMYLH45	DE000A3GTBU5	EUR
Euronext Amsterdam	BTCH NA	BTCH.AS	BN11JC7	DE000A3GTBU5	USD
Euronext Paris	BTCH FP	BTCH.PA	BN11JD8	DE000A3GTBU5	EUR

Key Facts

Inception Date	17/09/2021
Base Currency	USD
TER	195 bps
Replication Method	Physically Allocated Bitcoin Cash
Registered for Sale	AT, DE, DK, IE, IT, LU, NL, NO, CH, FI, PL, ES, SE
UK Fund Reporting Status	Seeking
UCITS Eligible	Please contact HANetf
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Shares Outstanding	79,000
Legal Form	ETC
Legal Structure	ETC
Use of Income	Accumulating
Issuer	ETC Issuance GmbH
Trustee	APEX Corporate Trustees (UK) Limited
Custodian	BitGO Trust Company

Pricing Information

Crypto Entitlement (CE)

Each ETC is backed by 0.01 of Bitcoin Cash at launch

Price

CE x bitcoin cash price

btch

BCHetc – ETC Group Physical Bitcoin Cash

Factsheet | Data as of 28 Feb 2022

Performance and Volatility Indicators (USD)

Period	Return	Volatility
2019	33.73%	108.90%
2020	68.36%	96.66%
2021	21.99%	124.28%
2022	-22.60%	118.25%

Partner

ETC Group unites financial services professionals and entrepreneurs, with experience spanning brings together both the worlds of digital assets and regulated markets with a single goal: to manufacture financial products with integrity that address the concerns many investors have in trading novel asset classes. As crypto is here to stay, the company's vision is to enable investors across all aspects of life to seamlessly and efficiently participate in the growth of digital assets and the blockchain sector through the design and issue of secure, institutional-grade exchange traded products. United within ETC Group is one of the world's largest electronic market makers, and a number of London-based FCA- regulated brokers together with a team of experienced financial services professionals all bringing network and know-how to the venture. www.etc-group.com

About HANetf

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

IMPORTANT INFORMATION This factsheet is approved for professional use only.

Communications issued in the UK (ETFs and ETCs)

The content in this document is issued by HANetf Limited (“HANetf”) and approved by Primum Fund Management (UK) Limited (“Primum”). HANetf are an appointed representative of Primum, which is authorised and regulated by the Financial Conduct Authority. HANetf is registered in England and Wales with registration number 10697042.

Communications issued in the European Economic Area (“EEA”) relating to ETFs

The content in this document is issued by HANetf Management Limited (“HML”) acting in its capacity as management company of HANetf ICAV. HML is authorised and regulated by the Central Bank of Ireland. HML is registered in Ireland with registration number 621172.

Communications issued in the European Economic Area (“EEA”) relating to ETCs

The content in this document is issued by Walnut Financial Services B.V. and OAKK Capital Partners B.V. (“OAKK”), an investment firm authorized and regulated by the Authority for the Financial Markets in The Netherlands. OAKK is registered in the Netherlands with registration number 24425154.

This communication has been prepared for professional investors, but the ETCs and ETFs set out in this communication (“Products”) may be available in some jurisdictions to any investors. Please check with your broker or intermediary that the relevant Product is available in your jurisdiction and suitable for your investment profile.

Past performance is not a reliable indicator of future performance. The price of the Products may vary and they do not offer a fixed income.

This document may contain forward looking statements including statements regarding our belief or current expectations with regards to the performance of certain assets classes. Forward looking statements are subject to certain risks, uncertainties and assumptions. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. Therefore, readers are cautioned not to place undue reliance on these forward-looking statements.

The content of this document is for information purposes and for your internal use only, and does not constitute an investment advice, recommendation, investment research or an offer for sale nor a solicitation of an offer to buy any Product or make any investment.

An investment in an exchange traded product is dependent on the performance of the underlying asset class, less costs, but it is not expected to track that performance exactly. The Products involve numerous risks including among others, general market risks relating to underlying adverse price movements in an Index (for ETFs) or underlying asset class and currency, liquidity, operational, legal and regulatory risks. In addition, in relation to Cryptocurrency ETCs, these are highly volatile digital assets and performance is unpredictable.

The information contained on this document is not, and under no circumstances is to be construed as, an advertisement or any other step in furtherance of a public offering of securities in the United States or any province or territory thereof, where none of the Issuers (as defined below) or their Products are authorised or registered for distribution and where no prospectus of any of the Issuers has been filed with any securities commission or regulatory authority. No document or information on this document should be taken, transmitted or distributed (directly or indirectly) into the United States. None of the Issuers, nor any securities issued by it, have been or will be registered under the United States Securities Act of 1933 or the Investment Company Act of 1940 or qualified under any applicable state securities statutes.

The Issuers:

1. HANetf ICAV, an open-ended Irish collective asset management vehicle issuing under the terms in the Prospectus and relevant Supplement for the ETF approved by the Central Bank of Ireland ("CBI") ("ETF Prospectus") is the issuer of the ETFs. Investors should read the current version of the ETF Prospectus before investing and should refer to the section of the ETF Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETFs. Any decision to invest should be based on the information contained in the ETF Prospectus.
2. HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing under the terms in the Base Prospectus approved by the Central Bank of Ireland and the final terms of the relevant series ("ETC Securities Documentation") is the issuer of the precious metals ETCs. Investors should read the latest version of the ETC Securities Documentation before investing and should refer to the section of the Base Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation.
3. ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and the final terms ("Cryptocurrency Prospectus") is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

The ETF Prospectus, ETC Securities Documentation, and Cryptocurrency Prospectus can all be downloaded from www.hanetf.com.

The decision and amount to invest in any Product should take into consideration your specific circumstances after seeking independent investment, tax and legal advice. We do not control and are not responsible for the content of third-party websites.

We believe the information in this document is based on reliable sources, but its accuracy cannot be guaranteed. The views expressed are the views of Hanetf at time of publication and may change. Neither Privium nor Hanetf is liable for any losses relating to the accuracy, completeness or use of information in this communication, including any consequential loss.