

## CRYPTOCURRENCY AUCTION ANNOUCEMENT

**for the attention of the holders of the ETHWetc Physical EthereumPoW ETC bonds with the  
ISIN DE000A3G01J0  
issued by  
ETC Issuance GmbH**

This announcement relates to the ETHWetc Physical EthereumPoW ETC bonds with the ISIN DE000A3G01J0 (the "**Bonds**"), offered by ETC Issuance GmbH (the "**Issuer**") under its base prospectus dated 23 November 2021, as supplemented from time to time (the "**Base Prospectus**") and must be read in conjunction with the Terms and Conditions of the Bonds (the "**T&Cs**"). Terms not otherwise defined herein shall have the meaning as specified in the T&Cs.

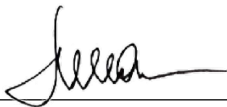
### **Cryptocurrency Auction Announcement**

Pursuant to §14 (1) of the T&Cs, the Issuer has instructed ETC Management Ltd. to act as **Auctioneer** for the **Cryptocurrency Auction Procedure** in respect of the Bonds.

The **Auctioneer** hereby announces that it is auctioning all of the units of the **Cryptocurrency** held by the Issuer in the **Depository Wallet**, starting on 9 November 2022 (the "**Auction Start Date**"). The **Cryptocurrency Auction Procedure** will end on 21 November 2022 (the "**Auction Price Determination Date**").

Full details pertaining to the **Cryptocurrency Auction Procedure** are contained at §14 of the T&Cs.

Yours faithfully,



for and on behalf of

**ETC Management Ltd.**

01/11/2022